



SANTA CLARA COUNTY LEGAL PROFESSIONALS ASSOCIATION

A Member of Legal Professionals, Incorporated ("LPI"[®])

P.O. Box 90509
San Jose, CA 95109-3627
Organized 1940
www.sccolpa.org

Executive Board 2024-2025

President:
Vice President
Executive Secretary:
Treasurer:

Open
Elise Dresser, CCLS
Elena Schneider, CCLS
Rod Cardinale, Jr.

Governor:
Executive Advisor:
Parliamentarian:
CEC Coordinator:

Vivian Shreve, CCLS
Shannon Quigley
Ben Silowitz
Maria Patterson

MINUTES FOR THE June 12, 2024 GENERAL MEMBERSHIP MEETING OF SANTA CLARA COUNTY LEGAL PROFESSIONALS ASSOCIATION

The **June 12, 2024**, general membership meeting of Santa Clara County Legal Professionals Association was called to order at **6:36 p.m.** by Co-President Vivian Shreve, CCLS. The meeting was held at the Blue Pheasant in Cupertino, CA.

Vivian Shreve, CCLS welcomed everyone and thanked them for joining us. She also introduced the following LPI Executive Officers:

Rod Cardinale, Jr. – LPI Past President (2022-2024), LPI Executive Advisor, and SCCoLPA Past President 2010–2014 and our current treasurer;

Guest speaker – Justin Corso from First Legal.

Opportunity Drawing Items – Tickets can be purchased from Reservations Chair Marzella Philip.

MCLE/CCLS Certificates: Vivian reminded the attendees that tonight's presentation does qualify for CLE credit and CCLS credit. After tonight's meeting, everyone in attendance in person or via Zoom will receive an email with a link to the evaluation form. Please complete the evaluation and you will receive an email with a link to download your certificate.

REPORT OF VOTING MEMBERS

President Vivian recognized Reservations Chair Marzella Philip, who reported that there were **10** members in attendance, constituting a quorum.

REPORT OF OFFICERS:

Vice President of Membership, Elise Dresser, CCLS

It is not too late to renew. There are a few days left. SCCoLPA first per capita report is due to LPI on June 15, 2024.

Upcoming events:

- July 20, 2024: 12th Annual BBQ and Membership Appreciation Day. Free for

SCCoLPA members; \$10 for non-members. 4:00 – 8:00 pm at Rod’s house. BBQ, side dishes, and dessert will be provided by the Board; first annual appetizer contest. Live music by our very own Parliamentarian, Ben Silowitz. Prizes drawn every half hour. Flyers on marketing table.

- August 3, 2024: Save the Date! Luncheon to honor and thank LPI Past President Rod Cardinale, 11:30 – 3:00 pm at Palermo Italian Restaurant. Details to follow.

APPROVAL OF MINUTES

Executive Secretary, Elena Schneider, CCLS, reported that the April 2024 General Meeting Minutes have been posted to the website. It was moved and seconded that the minutes be approved as published. The motion carried and the minutes were approved as published.

APPROVAL OF TREASURER’S REPORT

Treasurer Rod Cardinale, Jr. reported that the April and May 2024 Treasurer’s Reports have been posted to the website. There were no corrections or additions. Rod then formally recommended that the actions of the Treasurer in paying the routine bills for April and May 2024 be ratified. The recommendation was adopted, and the Treasurer’s report was approved subject to audit.

Governor: Vivian Shreve, CCLS

- LPI’s 90th Annual Conference: report has been distributed to the membership.

The annual conference was a really great event. The conference theme was Aloha and the Hawaii theme was carried throughout the weekend. This was Rod’s last conference as LPI President and it was a great tribute to his leadership as President these past two years. The education classes were very good, and the social events on Friday evening (lei making), and the Saturday evening banquet/luau, featuring hula dancers and the presentation of LPI service awards, was also memorable.

- The next conference will be the First Quarterly Conference to be held August 16-18, 2024 in Costa Mesa. Register on LPI website.

CEC Coordinator:

Maria Patterson introduced our guest speaker: Justin Corso of First Legal.

The program was a discussion about the use of A.I. tools during legal document review and the many advances in this technology over the past decade. T.A.R. 1.0 v. T.A.R. 2.0 (T.A.R. = Technology Assisted Review). The program was very interesting and informative. These tools are coming to the forefront in the legal field to assist attorneys and paralegals when it comes to large document review projects.

ANNOUNCEMENTS:

ADJOURN MEETING

The meeting was adjourned at 8:01 p.m. See you at the Membership BBQ on July 20th.

Opportunity drawing held and reminder about the evaluation email was given.

Respectfully submitted,

Elena

Elena K. Schneider, CCLS
Executive Secretary